



Software Installation Request Form

Dealership Name : _____

Street: _____ City: _____

State: _____ Zip Code: _____ Phone: _____ Fax: _____

General Manager: _____ Finance Manager(s): _____

Agent Name: _____ Agency: _____

Agent Phone: _____ Agent Email: _____

Product Selection:

F&I Menu F&I Tablet Videos & Customer Questionnaire iNOVUM Sales Desk

Bi-Weekly Payment Plan: *Save your customers' time & money on their loan. Call CTC for more info (866) 882-3110.*

Online Reporting: *For use with F&I Menu only. No additional fee. See next page for set-up.*

OFAC Compliance Check: *Unlimited use for an additional \$10.00/month. Separate form to sign.*

Life & Disability Rates: *Please include a copy of the rate tables with examples.*

DMS / Menu Integration: *For use with F&I Menu only. Separate forms & fees apply.*

Billing Information:

Bill to: Dealership Agency

Install Date: ____/____/____ **Invoice Amount:** \$_____/month **# of PCs to Install** _____

*Billing will begin upon the Install Date chosen above. Software usage is not a factor used to determine Invoicing or Billing.

Billing Name (or same as above): _____

Street: _____ City: _____

State: _____ Zip Code: _____ Phone: _____ Fax: _____

Authorized Signature: _____ **Date** ____/____/____

FAX (518) 899-4864 PHONE (866) 684-6368



Online Reports Set-up Form

Email Reports- F&I Analysis sent weekly

Email Address: _____	Name: _____
Email Address: _____	Name: _____
Email Address: _____	Name: _____
Email Address: _____	Name: _____
Email Address: _____	Name: _____
Email Address: _____	Name: _____
Email Address: _____	Name: _____
Email Address: _____	Name: _____
Email Address: _____	Name: _____
Email Address: _____	Name: _____
Email Address: _____	Name: _____

Online Report Access

For CURRENT user: (add this dealership to your current account)

Username: _____

For NEW user:

Name: _____

Email: _____

***You will receive an email with your new username and password**

-OR-

Create a username: _____

Create a password: _____

***your account will be accessible after the menu has been installed**